



Preferred Professional Business Account

Thank you for your interest in a Preferred Professional Business Account with American First Credit Union. To ensure your account is opened timely and accurately please have the following documents with you when visiting the branch.

Sole Proprietorship

- Completed Business Account Agreement
- Driver License
- Business license/newspaper publication
- If DBA, fictitious name filing
- Social Security # of owner/Tax identification number
- Account statement from 3 months prior (if not a new business)

DBA

- Completed Business Account Agreement
- Driver license
- Business license/newspaper publication
- If DBA, fictitious name filing
- Social Security # of owner & authorized signer(s)/Tax identification number
- Account statement from 3 months prior (if not a new business)

Partnership

- Completed Business Account Agreement
- Driver license for each owner and authorized signer
- Copy of Partnership agreement
- Social Security # of owner(s) & authorized signer(s)/Tax identification number
- Account statement from 3 months prior (if not a new business)

Corporation

- Completed Business Account Agreement
- Driver license for each owner and authorized signer
- Social Security # of owner(s) & authorized signer(s) Tax identification number
- Articles of Incorporation
- Corporate Resolution
- Certificate of Good Standing (if incorporated out of state)
- Account statement from 3 months prior (if not a new business)

Limited Liability Company

- Completed Business Account Agreement
- Driver license for each owner and authorized signer
- Social Security # of owner(s) & authorized signer(s)/Tax identification number
- Articles of Organization
- Corporate Resolution
- Account statement from 3 months prior (if not a new business)

Associations and Organizations

- Completed Business Account Agreement
- Driver license for each owner and authorized signer
- Copy of minutes
- Social Security # of owner(s) & authorized signer(s)/Tax identification number